

Sisukord

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KSEF - Purchase invoices / Stock receipt documents

After the invoices are downloaded from KSEF, Directo creates a document **Document transport** with the tipe **ksef** (Main menu→Common→Documents→Document transport).

From **Document transport** you can create two types of documents:

- **Purchase invoices** - use for purchase and credit purchase invoices
- **Stock Receipt** - use for stock receipt documents



In transport document XML and preview of the invoice will be possible only within 60 days. After this period, it is not possible to create documents or see the preview from the transport document.

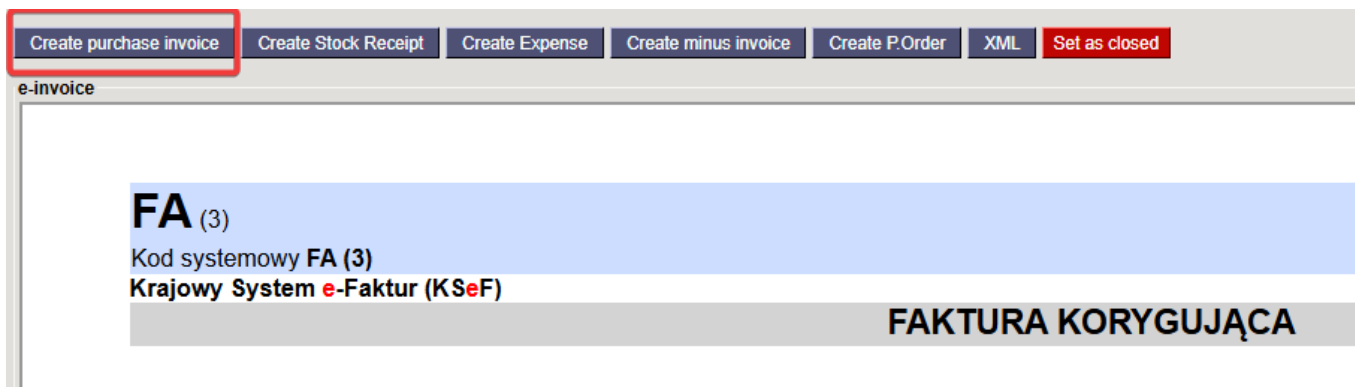
NUMBER	TYPE	COMPANY	INBOUND DOC. NO	DOC. DATE	DUE DATE	FROM / TO	SUM	CAME IN	PROCESSED	PROCESSED	STATUS	DOCUMENT	DOC NO	CLOSED	COMMENT
231	ksef	AAAAAAA	9542381960-20260227-583E2-583E20800000-B6	27.02.2026 13:33:00	27.02.2026	AAAAAAA	35 000.00	27.02.2026 15:38:53							No CWAR/000150/26

Column values:

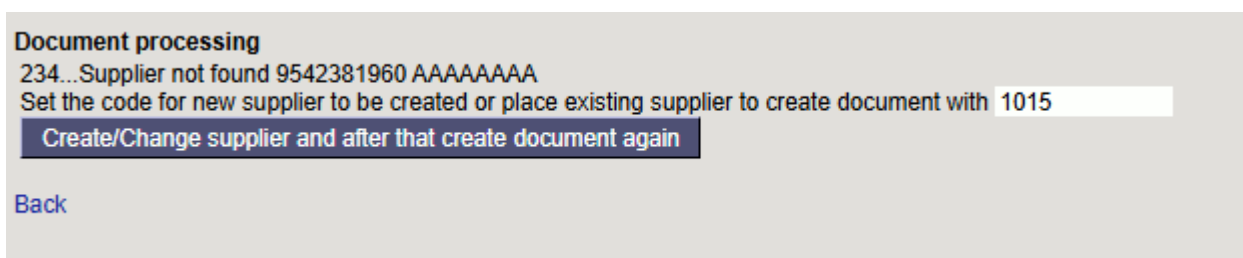
- **NUMBER** - Directo transport document number
- **TYPE** - how Directo received this document, e.g. ksef, envoice_earve, Fitek, meil-earve
- **COMPANY** - Supplier name
- **INBOUND DOC. NO** - KSEF number
- **DOC. DATE** - Date of sale (Data sprzedaży)
- **DUE DATE** - Date of issue (Data wystawienia)
- **FROM / TO** - Supplier name
- **SUM** - Document sum with VAT
- **CAME IN** - The time when the document was received in the Directo system
- **PROCESSED:**
 - Yes - The related document was created
 - No - The related document was not created
- **PROCESSED** - time when related document was created
- **STATUS** - additional information, for example, if the document already was created in Directo you will get the message: Purchase invoice already present with supplier invoice number TEST270201
- **DOCUMENT** - The type of the document that was created from transport document
- **DOC NO** - Documen number that was created from transport document
- **CLOSED** -
 - **no** - When the button **Set as closed** was not clicked in the document
 - **yes** - When the button **Set as closed** was clicked in the document
- **COMMENT** - Supplier invoice number

1. Purchase invoices documents

To create purchase or credit purchase invoices document press on column **Number** document number to open document and use bottom **Create purchase invoice** in both cases.



If in Directo there is no supplier card, you will get a message where Directo is asking if it should be created supplier card:



The code will be suggested automatically or you can change it. Then press the button **Create/Change supplier and after that create document again** - Directo will create supplier card and purchase invoice document. You have to check if all data you need where added to supplier card - if no, fill it manually.

After creating purchase invoice document preview of document PDF will be added as attachment to the document.



When the document is created you have to open the document, check all information add changes if it is needed and confirm the document.

More information about transport documents you can find: [Transport dokumentów](#)

2. Stock receipt documents

To create stock receipt documents press on column **Number** document number to open document

and use bottom **Create Stock Receipt**.  Before that, make sure that supplier card is created in Directo with the correct information incustomer card field **Vat reg no**

When the document will be created you will get message from where you will be able to open the

related document:

Document processing
 233...OK 2600012, attachment number: 47
Done
 Back

If Directo didn't find item code you will see text in item code field: **(transport)** and an error message:

To stock	From supplier	Currency	Rate	Qty	
177340.8	42000	EUR	4.2224	1	Item (transport) not found

No.	Item	Description	Qty	Price	Total	Stock ID	%
1	(transport)	JS7016-00001 Spedycja	1	42000	42000		
2							
3							
4							
5							
6							

If the supplier item code was added to item card field **Sup item** - while creating stock recipe document Directo will add correct Directo item code to the rows.

To stock	From supplier	Currency	Rate
177340.8	42000	EUR	

No.	Item	Description
1	TEST102	Spedycja
2		
3		
4		
5		
6		

W/O VAT AND DISCOUNT PRICES	
PURCHASE	
Purch price 0	Average 0
Penalty 0	NP% 100.00
Supplier	Sup item US7016-00001
CN Qty	Cena Code
Customs code	Default Del Time
Last 0	Added cost 0
NP% 100.00	Intrastat price
Purchase currency	From receipt No
Area Code	Producer
Ret. time	Loss item
	First purchase
VAT AND DISCOUNT PRICES AND COMMENTS	
VAT price 98.4	Cena1 0
Cena3 0	Add % 1
NP%	NP%
Explanation	

After creating stock receipt document preview of document PDF will be added as attachment to the document.



When the document is created you have to open the document, check all information add changes if it is needed and confirm the document.

3. FAQ: KSEF - Purchase invoices / Stock receipt documents

3.1. Purchase invoice - row VAT code



The VAT code is assigned according to this logic:

- First checking - supplier card **Automation** If it is configured, from supplier card **Automation** row field **VAT code**

- Second checking - supplier card field **VAT code**

3.2. Purchase invoice - Dividable sum

Why in purchase invoices the sum in field Dividable sum?

If you don't need this sum in setting **e-invoice input fills purchase invoice dividable sum** chose **no** (Settings→System settings→Transport→e-invoice input fills purchase invoice dividable sum)

It will be affected all purchase invoices created from transport documents.

3.3. Purchase invoice - one row



If the purchase invoice form KSEF has more than one row, but we need to create purchase invoices in Directo with one row, we need to add additional setting to the supplier card in part **Automation**

In the example:

- **Content** - % - it is meaning that Directo will apply this rule to all rows and won't be for specific text in the rows
- **Account** - 403-04 - will be inserted account No.
- **VAT code** - 5 - will be inserted VAT code
- **Group** - Rida - in purchase invoice will be acerated only one row

Supplier card settings:

Close New Copy Refresh Delete Save Mail PRINT << >> Status: View

Prices (choose action) Survey Event Get Regon API data

General info Contacts Bank Accounts Actions Changes Automation Transport

Supplement for rows (e-Invoice)

e-Invoice XML rules	Item	Reference	Quantity	Row sum	Row sum to Single Personnel Member	Account	VAT code	Object	Project	User	Item	Customer	Content	Finance	Recipe	Group	Confir
Content %						403-04	5							Dokument		Rida	<input type="checkbox"/>
														Dokument			<input type="checkbox"/>
														Dokument			<input type="checkbox"/>

Result in purchases invoices:

Bulk Insert... Paste Recipe... Split by resources | Create: FA LVA | Add: FA LVA

No.	Account	Obj	Description	Total	VAT code
1	403-04		Usugi bankowe	1681.14	5
2					

From:
<https://wiki.directo.ee/> - Directo Help

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Last update: 2026/05/07 15:12

