Table of Contents

- Üldine
  - Forum
  - Shortcuts
  - Register
  - Dashboard
  - Main menu
  - User menu
  - Log in
  - Portal
- Settings
  - System settings
    - Common settings
    - Administrator settings
    - Item settings
    - Event settings
    - Finance settings
    - Folders settings
    - Customer settings
    - Stock settings
    - Receipt settings
    - Sale settings
    - Purchase settings
    - Personnel settings
    - Project settings
    - Payment terms
    - Production settings
    - Transport
    - Asset settings
  - Common settings
    - Addresses
    - AIM recipies
    - Document fields
    - Supplier classes
    - Users
    - User groups
    - Languages
    - Confirmation Prerequisite/Proceeding
    - Locations
    - Required fields
    - Contract statuses
    - Contract types
    - Contract classes
    - Datafield types
    - Datafield relations
    - Counties
    - Attachment storage options
    - Bulk import
    - Proceeding templates
    - Osakonnad aadressid
    - Purchasing groups
    - Package class and types

        - Packaging report classes
        - Main menu order
        - Periods
        - Project statuses
        - Project types
        - Ranges
        - SN Classes
        - SSO SAML login settings
        - Event recurrencies
        - Event priorities
        - Event statuses
        - Event types
        - Activities
        - Action plan
        - AutoText
        - Transport parameters
        - General Search
        - Survey types
        - Print layouts
        - Variants
        - Colours
        - User Groups (rights)
    - Finance Settings
        - Balance
        - Budgets
        - Living places
        - Finance - Statistics
        - Finance accounts
        - Finance Recipies
        - Finance ranges
        - Educations
        - VAT declaration
        - VAT codes
        - VAT countries
        - Cash Directions
        - Income statement
        - Correspondents
        - Expense Routes
        - Expense Types
        - Object levels
        - Objects
        - Banks
        - Bank statement import rules
        - Payment modes
        - Middle Transactions
        - Currencies
        - Currency rates
        - Asset classes
        - Asset write off reason
        - Asset Reg. Amort. Classes
        - Asset Actions

    - Personnel settings
        - Tax formulas
        - Departments
        - Salary formulas
        - Absence types
    - Stock settings
        - ABC maintenance
        - CN8 codes
        - Countries
        - Customs codes
        - Deal type
        - Lähetuse staatused
        - Packaging unit classes
        - Price change statuses
        - Price change types
        - Production statuses
        - Purchase order statuses
        - Recipe list
        - Recipe management
        - Stock delivery modes
        - Stock delivery terms
        - Stock list
        - Stock order statuses
        - Work centers
    - Sales settings
        - Discount Groups
        - Discount codes
        - Item classes
        - Price management
        - Price formulas
        - Customer classes
        - Sales budgets
        - Acceptance chanels
        - Acceptance types
        - Quotation statuses
        - Statistical locations
        - Statistical distibution
        - Payment terms
        - Order Stages
        - Order statuses
        - Order types
        - Campaign
        - Tagastuskoodid
    - Personal settings
        - User
        - Syncronizing with external calendar
    - Print layouts
- Documents
    - Common documents
        - Contracts
        - Surveys

        - Document transport
        - Items
        - Customers
        - Contacts
        - Projects
        - Events
        - Customer asset
    - Finance Documents
        - Transactions
        - Cash IN
        - Cash movements
        - Cash out
        - Bank Statements
        - Expenses
        - Expense Due
        - Asset
        - Fixed assets
        - Fixed asset change
        - Fixed asset recalculation
        - Low value assets
        - Low value asset change
        - Asset write-off
        - Asset inventory
        - Netting
    - Personell documents
        - Absences
        - Personnel
        - Salaries
        - Salary payments
    - Stock documents
        - Price changes
        - Stock Takings
        - Returned goods
        - Customer asset taking
        - Customer sales
        - Costing
        - Deliveries
        - Stock Orders
        - Stockmovements
        - Stock depreciations
        - Stock receipts
    - Sales documents
        - Quatations
        - Orders
        - Invoices
        - POS invoices
        - Receipts
        - Price lists
        - Resources
    - Purchase documents
        - Request quotations

            - Purchase orders
            - Purchase invoices
            - Payments
            - Suppliers
        - Production documents
            - Tootmistellimus
- Reports
    - Common reports
        - Transactions
        - Attachments
        - Statistical report
        - Usage graph
        - Usage log
        - Workload
        - Customers list
        - Projects list
        - Project periodization
        - Project statistics
        - Proje summary
        - Events list
        - Contract list
        - Surveys
        - Custom reports
        - Customer assets
        - Proceeding
        - Rental calendar
        - Print log
        - Datafield statistics
        - Directo tickets
        - Item changes
        - Changes
        - Report creator
    - Finance Reports
        - Balance
        - Income Statement
        - Finance Statistics
        - VAT declar.
        - Nominal Ledger
        - Transactions list
        - Cash statement
        - Expender periodic report
        - Expender report
        - Asset list
        - Asset history
        - Liquidity
        - Netting Forecast
        - Nettings
        - Makseandmik
        - State balance sheet
        - Group Balance Sheet
        - Group Income Statement

        - Group Finance Statistics
        - Group Nominal Ledger
        - Maintenance
    - Personell reports
        - Absences
        - Personnel Flow
        - Salary Report
        - Wages and salaries and labour force
    - Stock reports
        - Item history
        - Item future
        - Charts Stock
        - Intrastat
        - Stock Takings List
        - Average stock level
        - Cust sale-item history
        - Cust sale-stock level
        - Cust sale-stock change
        - Deliveries
        - Packaging report
        - Stock speed
        - Stockmovements
        - Stock Level
        - Stock level - future
        - Stock orders
        - Stock depreciations
        - Stock Receipts
        - SN history
        - Out of date goods
        - Stock Endurance
    - Sales reports
        - Item statistics
        - Item class statistics
        - Invoice Joint
        - Invoice list
        - Sales prepayments
        - Sales prepayments list
        - Charts Sales
        - Price list
        - Periodic Customer Statement
        - Customer Current status
        - Customer Statistics
        - Location statistics
        - Kontserni müügireskontro
        - Joint Invoice
        - Joint Order
        - Unpaid invoices
        - Receipts
        - Receipt Forecast
        - Unturned goods
        - Sales budget

        - Sales Ledger
        - Vendor/item
        - Readings
        - Readings inspection
        - Quotations list
        - Realization
        - Resource List
        - Balance Sheets SL
        - Order Status
        - Order list
        - Ordered Item Statistics
    - Purchase reports
        - Purchase prepayments
        - Supplier/item
        - Periodic Supplier Statement
        - Supplier Status
        - Supplier Statistics
        - Group Purchase Ledger
        - Joint Purchase Order
        - Purchase invoices
        - Request quotations
        - Purchase Ledger
        - Purchase recommend
        - Purchase Order List
        - Order Status
        - Balance Sheets PL
        - Payments
        - Payment forecast
    - Production reports
        - Tootmise analüütika
        - Tootmise tagasiside
        - Tootmisplaan
        - Tootmistellimuste haldus ja planeerimine
- Juhendid
    - Palk ja personal
        - Avansi tasumine
        - Isapuhkus 2020
        - Palk ja tööjõud
        - Puhkuse avaldus
        - Puhkuse reserv
        - Sotsiaalmaks
        - Tulumaks
        - Töösuhte lõpetamine
        - Töötasu hüvitis
        - TSD deklaratsioon
    - Aruande koostaja
    - Büroo
    - COM pordi seadmed (sildiprinter jms)
    - E-arvete transport Directosse
    - Ettemaksud ja laekumised
    - Information security policy

        - Statement of Applicability (SoA)
    - GDPR
    - Google calendar sündmustele
    - Google Drive manustele
    - Microsoft Exchange sündmustele
    - Kliendi loomine ID-kaardilt andmeid lugedes ja vaikimisi kliendiklass
    - Kassamüük
    - Kui meilid tulevad tagasi ehk SPF
    - Krediidilimiit
    - Käibemaksu seadistamine
    - Liidestamine
        - Directo2Directo
        - Omniva Eesti E-arvete Keskuse liides
        - Postkasti liides
        - Telema liides
        - RIK e-arve liides
        - Fitek e-arve liides
        - SMS liides
        - XML andmevahetus
    - Mailiga pilt/fail
    - Oma meiliserveri seadistamine
    - Menetlus
    - Metallitoodete pöördmaksustamine
    - Näpunäited aastavahetuseks
    - Pakiandmete edastamine
        - Omniva
        - Smartpost
        - DPD
        - Collect.Net saadetiste loomine arvete pealt
    - POSTCP Kaardimakse terminal
    - Proportsionaalne ja autode käibemaks
    - Sisearve
    - Uued artiklid/Lattu võtmine
    - Veebilehitsejate ja tarkvara seadistused
    - Viivised
    - Komplekti müük
    - Dokumendihaldus
    - Raamatupidaja nipinurk

From:
https://wiki.directo.ee/ - **Directo Help**

Permanent link:
https://wiki.directo.ee/en/leftnav?rev=1672738645

Last update: **2023/01/03 11:37**