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Datafield types

1. Settings

Datafields are located Settings → Common settings → Datafield types. By pressing „F2-ADD NEW“ can create a new datafield.

System settings >

Common Settings ▾

Action Plan

Activities

Addresses

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AutoText

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Contract Classes

Contract statuses

Contract types

Counties

Datafield relations

Datafield types

Common Settings > Datafield types

Refresh

Clear fields

Save view

Settings

Datafield types

F2

OPEN Code

>

Add new

Browse

CODE ^	CLASS
11	P.Invoice
12	P.Invoice
ARVE_EMAIL	Customer
ARVE_FIELD1	Invoice
ARVE_FIELD2	Invoice
ASUKOHT	Asset
END_NIMI	Supplier
END_REG_KOOD	Supplier
INF03	Item
INVOICE_EMAIL	Customer
KAS_SK2	Account
KLIENTIDE_TOP	Customer
KM_DIREKTIIV	VAT Code
KUUPAEV_TEST	Asset

An empty datafield card opens:

Code - datafield code

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Back

Save

Status: New

Add new

CODE

NAME

CLASS

Absence type

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

LIMITATION

UNIQUE

No

READ-ONLY

COLOUR

FFFFFF

Mandatory format

FORMAT (JS REGEXP)

FORMAT GUIDE/EXAMPLE

WRONG FORMAT WON'T LET SAVE

Translation

FIELD	ENG	FIN	JANE	LT	LV
Name					

Name - datafield name, it also goes to the document as the name of the datafield.

Class - indicates on which document this datafield goes to. If you select “Common”, this datafield can be used for all documents in the list.

Add new

CODE

NAME

CLASS

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

LIMITATION

UNIQUE

READ-ONLY

COLOUR

Absence type

Absence type

Account

Asset

Common

Contact

Contract

Customer

Event

Invoice

Item

Item Class

Ladu

Object

P.Invoice

Personnel

Project

Salary

Sales Dates

SN

Stock delivery modes

FFFFFF

Mandatory format

Visible by default - can be set whether this datafield is immediately visible on the document or should be added from the drop-down menu.

Add new

CODE	<input type="text"/>
NAME	<input type="text"/>
CLASS	<input type="text" value="Absence type"/>
VISIBLE BY DEFAULT	<input type="text" value="v"/>
WARN IF NOT FILLED	<input type="text" value="v"/>
ORDER	<input type="text"/>
TYPE	<input type="text" value="v"/>
LIMITATION	<input type="text"/>
UNIQUE	<input type="text" value="No"/>
READ-ONLY	<input type="text" value="v"/>
COLOUR	<input type="text" value="FFFFFF"/>

Warn if not filled - can be set whether a warning is displayed, a warning is not displayed or a warning is displayed and document cant be saved if this field is left blank.

Add new

CODE

NAME

CLASS

Absence type

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

LIMITATION

UNIQUE

No

READ-ONLY

COLOUR

FFFFFF

Order - can be set in which order datafields are placed on document. For example, if 1 is marked in this datafield cell, it would always be the first datafield.

⚠️ Different levels datafields must be sorted from smaller to larger and must be set to visible by default when datafields are related.

Type - sets datafield type. If the Type cell is left blank, any content can be written in the datafield. If Type: Text is selected, different text can also be written to this datafield, but this type creates placeholder from the tabel Settings → Common settings → Auto text. If Type: Item is selected, you can select an item from item browser by double-clicking in the the document datafield cell. Other options work by the same logic.

Add new

CODE

NAME

CLASS

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

LIMITATION

UNIQUE

READ-ONLY

COLOUR

Mandatory format

FORMAT (JS REGEXP)

FORMAT GUIDE/EXAMPLE

WRONG FORMAT WON'T LET SAVE

31 (Contact)
40 (Contract)
6 (Customer)
35 (Customer asset)
3 (Date/Time)
5 (Item)
41 (Ladu)
1 (Number)
34 (Object)
33 (Project)
4 (Pulldown)
37 (Recipe parameter)
14 (Related)
7 (Supplier)
36 (Supplier class)
2 (Text)
32 (User)

- **Date:** date/time type datafield, right click on datafield opens calendar
- **Item, Supplier, User, Customer asset, Customer, Contact, Object, Project, Text** are text type datafield, which opens corresponding placeholder with double-click or right-click.
- **Number:** number type datafield, gives warning when entering text
- **Related:** several datafields can be related and the contents depend on each other's choices. Defined in the module [Lisaväljade Seosed](#) and configured using the **Limitation** field.
- **Pulldown:** datafield with predefined options

Limitation - according to the type **Related** and **Pulldown** type datafield can be defined here.

- **Related** - the related code is defined here and the format of the multi-level datafield is CODE: level, for example CARS:1
- **Pulldown** - option list separated with commas
 ⚠ If an empty selection is required, the content should start with a comma. For example ,Dog, Cat, Pig

Unique - the contents may appear only once in the register or whether one datafield can be used twice in a single document or not - otherwise a warning.

Add new

CODE

NAME

CLASS

Absence type

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

3 (Date/Time)

LIMITATION

UNIQUE

No

READ-ONLY

No

COLOUR

Warns

Won't let save

FFFFFF

Mandatory format

FORMAT (JS REGEXP)

FORMAT GUIDE/EXAMPLE

WRONG FORMAT WON'T LET SAVE

Colour - possible to choose what colour the datafield is on the document.

Add new

CODE

NAME

CLASS

Absence type

VISIBLE BY DEFAULT

WARN IF NOT FILLED

ORDER

TYPE

LIMITATION

UNIQUE

No

READ-ONLY

COLOUR

Mandel

FFCCCC

Mandatory format

FORMAT (JS REGEXP)

FORMAT GUIDE/EXAMPLE

WRONG FORMAT WON'T LET SAVE

Mandatory format

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Add new

CODE

NAME

CLASS

Absence type ▼

VISIBLE BY DEFAULT

▼

WARN IF NOT FILLED

▼

ORDER

TYPE

▼

LIMITATION

UNIQUE

No ▼

READ-ONLY

▼

COLOUR

Mandel

FFFCCC

Mandatory format

FORMAT (JS REGEXP)

FORMAT GUIDE/EXAMPLE

WRONG FORMAT WON'T LET SAVE

▼

- **Format:** [JavaScript RegExp](#) format description of the allowed format. For example only number is allowed to enter: number

```
^[0-9]+[:][0-9]+$
```

- **Format guide/example:** A human language guide that is displayed when content is entered in the wrong format

```
xxxx:yyyy
```

The datafield made in the example would look like this on the document:

LISAVÄLJAD

Tüüp	Sisu	Parameeter
Võrkeelne seletus		

2. Examples of using datafields

2.1. Filled/Empty datafield - type PULLDOWN

Customers TOP	

TOP 10
 TOP 20
 TOP 30
 ITOP 10
 ITOP 20
 ITOP 30
 (Empty)
 (Filled)

For datafield pulldowns

- Empty fields are searched by selecting Empty.
- All filled fields at once can get with the Filled option

Excluding multiple options from datafield pulldown

Example: if you want to see datafields and exclude a few options from the pulldown

Customers TOP		
Customers TOP	ITOP 30	
Customers TOP	ITOP 20	

2.2. Filled/Empty datafield - type TEXT

Option EMPTY - type text

If a datafield is written as text, an empty field is excluded with the empty field exclusion character described in the system settings

System settings (1)

COMMON SETTINGS

Character to search empty field

#

?

Save

Invoice and rem

#

Option FILLED- type text

Invoice and rem

%

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